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September 23, 2014

Via ECF

Hon. Lorna G. Schofield Thurgood Marshall United States Courthouse 40 Foley Square New York, NY 10007

Re: United States v. BNP Paribas S.A., 14 Cr. 00460 (LGS)

Dear Judge Schofield:

We respectfully submit this letter to request an adjournment of the sentencing date in the above-referenced matter. The current sentencing date is set for October 3, 2014. As you know, BNP Paribas S.A. ("BNPP" or the "Bank") has filed an application for a prohibited transaction exemption with the United States Department of Labor ("DoL") requesting that BNPP, along with its subsidiaries and affiliates, be allowed to continue to be qualified as a Qualified Professional Asset Manager pursuant to Prohibited Transactions Exemption 84-14 (the "QPAM Exemption"). If the QPAM exemption is not in place prior to sentencing in this matter, BNPP will lose its QPAM status immediately upon sentencing. BNPP has sought this exemption in the most expeditious way possible, but the DoL has not yet made a decision about the Bank's application and we do not know when it will do so.

We therefore respectfully request that the current sentencing date be adjourned for 60 days to December 3, 2014. No previous requests for adjournment of the sentencing date have been made in this matter. We have communicated regarding this matter with representatives of the United States Attorney's Office for the Southern District of New York and the Department of Justice, and they have informed us that they consent to the adjournment.

Please let us know if you have any questions or require additional information about this request.

Application granted. The sentencing in this matter currently scheduled for October 3, 2014 is hereby adjourned to December 5, 2014 at 11:00 a.m.

Respectfully submitted,

Dated: September 24, 2014 New York, New York

LORNA G. SCHOFIELD
UNITED STATES DISTRICT JUDGE

Karen Patton/Selymour